



Wednesday, May 7, 2014
Benefits 360, Spring 2014
 Maximize Your Employer-Sponsored Benefits

Do you have a firmer grasp on the latest benefits changes and challenges in employer-sponsored benefits programs? Employer-sponsored programs serve a critical role in helping employees optimize their health and wealth goals and allowing plan sponsors to retain and recruit the right talent need to grow their companies.

Come join us, on Wednesday, May 7, 2014, for a full-day program that would benefit HR professionals, recent entrants to the employee benefits field, experienced benefits and financial professionals who are interested in having a deeper understanding of the latest happenings in area employee benefits. You will obtain information on the keys to generating effective communication within your organization, understanding where we are on the road to ACA, navigating the gender differences in retirement planning, how to generate commanding communications, and recent trends in voluntary benefits.

Program Agenda

Registration and check – in begins at 8:30 am

9:00 am	To	9:15 am	Welcome
9:15 am		10:30 am	Anatomy of a DOL Audit (and Other Things that Keep You Up at Night) Speaker: Stephen Herbes, CEBS, 1199SEIU

BREAK

10:45 am	To	12:00 pm	Benefits Breakthrough; How Employees and Their Employers Are Navigating an Evolving Environment Speaker: Bill Lamb, MetLife
12:00 pm		12:45 pm	Lunch
12:45 pm		2:00 pm	Women and Retirement Security Speaker: Sally Bradley Golding, Financial Engines

BREAK

2:15 pm	To	3:30 pm	The Road to ACA Compliance Speakers: Ralph Sepe, Chernoff Diamond & Co., LLC
3:30 pm		4:45 pm	Effective Communications #CanYouHearMe Speaker: Margaret Botney, Buck Consultants
4:45 pm		5:00 pm	Closing Remarks

This one-day program is sponsored by the ISCEBS New York Metro Chapter. The ISCEBS NY Metro Chapter gratefully acknowledges partnership with Actuarial Society of Greater New York (ASNY), the New York Chapter of Financial Planning Association, and National Association of Health Underwriters.



This program is CEBS CPE Approved for six and a quarter (6.25) credits. CPE is pending approval from HRCI for PHR, SPHR and GPHR professionals to receive six and a quarter (6.25) business management and strategy credit hours.

Location: MetLife, Room 12.002, 12th Floor
200 Park Avenue
New York, NY 10166

NOTE: Photo ID and pre-registration are required to enter the building.

Cost: \$200 per person – Registration begins on Wednesday, April 15th
Company discount available - \$175 per person for three (3) or more attendees
Special Student and Transition rates are available
Program fee includes program flash drive, notepad, breakfast, lunch and snacks

Tax ID #: 13-3293220

To attend you must register by May 2, 2014 (5:00 pm, EST):

Registration payment is processed securely by Pay Pal via our [NY Metro Chapter Website](#). Your program registration confirmation will be e-mailed to you, approximately one week prior to the program.

For questions please contact:

Sue Andres
New York Metro Chapter
Email: support@cebsnyc.org
Telephone: 718-705-4263