



The New York Metro Area Chapter invites you to attend...

Identifying and Addressing Operational Risks Faced by Retirement Plan Sponsors

Please join us as our speaker, Steve Bogner, of Treasury Partners, discusses the changing Washington D.C. landscape and how risk is increasing for plan sponsors. He also will be reviewing methodologies for reducing risk and costs within a retirement plan.

Mr. Bogner joined Treasury Partners in 2011, after eleven years with Morgan Stanley Smith Barney. He is responsible for Treasury Partners' retirement planning services with a primary focus on reducing overall plan risk and fiduciary liability. His areas of focus include defined contribution/benefit plans and non-qualified deferred compensation plans.

Mr. Bogner is a Certified 401(k) Professional (C(k)P), and holds Series 7, 31, and 63 securities licenses, a Series 65 investment advisor license, and is life and health insurance licensed. He is a frequent contributor to Plan Sponsor Magazine. Mr. Bogner is a graduate of Baruch College – The City University of New York, where he majored in Marketing.

Date: Thursday, March 24, 2016
Time: Registration check-in begins at 8:30 AM
Presentation / Q & A from 9:00 AM – 10:00 AM

Meeting Location and Directions:

Penguin Random House, 1745 Broadway, 14th Floor, Dr. Seuss Room (b/t 55th & 56th St)

Directions

Take the 1, A, or C to Columbus Circle, the N, Q, or R to 57th St / 7th Ave, the B, D, or E to 53rd St / 7th Ave, or take the F to 55th St / 6th Ave

NOTE: Photo ID and pre-registration are required to enter the building!



Online Registration Form

Identifying and Addressing Operational Risks Faced by Retirement Plan Sponsors

[REGISTER HERE](#)

To attend you must register by **Friday, March 18, 2016 (5 PM)**

Attendees of this event will receive 1.0 hour CEBS CPE credit.

NEW: This event will also be eligible for 1.0 hour of HRCI credit, pending approval by the HCRI, and 1.0 hour of SHRM PDC credit.

If you will not be able to attend, please notify us no later than 5:00 PM on Friday, March 18, 2016. Non-members not able to attend must notify us by this date to receive a refund.

NY Metro Area Chapter Meeting Costs:

Member – Free

Non-Member – \$30 Fee*

** Any non-member that attends and pays for two meetings in 2016 will automatically become a member of the Chapter for the remainder of the year (if eligible).*

Payment for non-members of the NY Metro Chapter:*

- Via PayPal, you will be taken to the payment page once you [register](#) for the event on our [website](#).

*Please note that the NY Metro Chapter will no longer accept payment by check during registration on the day of the event. **All non-members must pay through PayPal.**

Tax ID #: 13-3293220

The NY Metro Chapter of ISCEBS is now accepting online [registrations](#). Please contact Sue Andres if you have any questions or feedback regarding the new registration process:

E-Mail: support@cebsnyc.org

Telephone: (718) 705-4263

For questions about the program, please contact William Chase or Tanisha Figueroa:

E-Mail: education@cebsnyc.org

Telephone: (646) 801-8793

Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.

