NEW YORK METROPOLITAN AREA CHAPTER

The New York Metro Area Chapter invites you to attend…

Fully Insured to Self- Insured: what to consider and when to consider it

Best practices and frequently asked questions from a benefit consultant's perspective

- Opportunities and risks
- Financial implications and budgeting
- Stop loss concepts
- Administrative, operational and compliance awareness

Additional Concepts

- Stop-Loss – Specific & Aggregate
- IBNR
- Lasers
- Budget

Mike McGee, SVP, Analytics. Mike works with NFP clients to review risk, monitor claims, provide cost projections, model contribution scenarios, and assist with other ad-hoc financial projects. Mike joined NFP in 2004 and has 25 years of experience in the healthcare industry. He spent 10 years in underwriting for Oxford Health Plans, where he was responsible for a team of underwriters that managed all consultant relationship business. Prior to Oxford, Mike worked at Towers Watson as a financial analyst on large employer groups. He obtained a Bachelor of Science in Mathematics from Villanova University in 1989.

Mike DiMaiolo, Assistant Vice President. Mike has extensive experience with the development, implementation, and ongoing administration and risk management of both fully-insured and self-insured employee benefit plans for clients of all sizes and industries. With over 10 years of experience in the healthcare industry, including successful stints as a producer with Aetna and Health Net, Mike brings a comprehensive understanding and broad perspective of the complexities within the group insurance business. Mike graduated Cum Laude from Monmouth University in 2004 and has been a part of NFP since May 2014.

Date: Tuesday, February 25, 2020
Time: Registration check-in begins at 8:30 AM, Breakfast will be provided
Presentation / Q & A from 8:45 AM – 10:00 AM

<u>Meeting Location and Directions</u>: NFP, 340 Madison Avenue 21st floor (Room 4) between 43rd & 44th Street

SHRM SHRM-CP | SHRM-SCP RECERTIFICATION PROVIDER 2020

CEBS COMPLIANCE APPROVED

Online Registration Form

Fully Insured to Self- Insured: what to consider and when to consider it

[REGISTER HERE]

To attend, you must register by **Friday, February 21st (5 PM)**

Attendees of this event will receive 1.5 hour CEBS CPE credit.

This event will also be eligible for 1.25 hours of HRCI credit, pending approval by the HRCI, and 1.25 hours of SHRM PDC credit, pending approval by SHRM.

Members who have registered for this event and are not able to attend, please notify us no later than 9am on Monday, February 24th. Non-members who are not able to attend must notify us by this date to receive a refund.

NY Metro Area Chapter Meeting Costs:

Member – Free
Non-Member – $30 Fee*
** A CEBS student who pays for two monthly education sessions during the calendar year will gain NY Metro Chapter membership for the remainder of the year.*

Payment for non-members of the NY Metro Chapter:*

- Via PayPal, you will be taken to the payment page once you register for the event on our website.

All non-members must pay through PayPal.

Please contact Sue Andres if you have any questions or feedback regarding the registration process:

E-Mail: nymetrochaptercebs@gmail.com

Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.